



FACT SHEET

- Founded by Edward P. Roski, Sr. in 1948. **Majestic Realty Co.** is one of the largest privately owned commercial real estate development companies in the United States; Edward P. Roski, Jr. is the current Chairman, Chief Executive Officer and Owner of Majestic Realty Co.
- Headquartered in the Los Angeles Metro Area with regional offices in Atlanta, Bethlehem, Dallas, Denver and Las Vegas
- Owner/developer of premier master-planned business parks ranging up to 1,000 acres
- Current portfolio of owned assets exceeds more than 70 million square feet - located in key markets throughout the United States
- Diversified portfolio of top quality assets including: Industrial, Office, Retail, Hospitality and Sports/Entertainment.
- Long-term track record of high occupancy and strong tenant retention. Current portfolio occupancy exceeds 98%
- Well established financial relationships
- Majestic provides full vertical integration of services including:
 - Land Acquisition/Entitlement
 - Master Planning/Development
 - Environmental Assessment
 - Design/Construction
 - Financing/ Capital Markets
 - Leasing
 - Project Financial Reporting/Variance Analysis
 - Property Management
 - Asset Management
- Developments in strategic markets provide benefits to tenants with multiple geographic locations
- Entrepreneurial approach focused on long term ownership
- Extensive national tenant base of Fortune 500 and other key tenants
- Majestic Brand:
 - Quality
 - Integrity
 - Trust
 - Long-Term Commitment
 - Experience
 - Proven Performance
 - Financial Stability



FACT SHEET (CON'T)

- Majestic Realty Foundation grew out of a long-standing commitment to give back to the communities in which Majestic operates. Established in 2002, the foundation grants over \$2 million annually to local nonprofits to address needs in the areas of youth, education, family, health and violence prevention.
- Commerce Construction Co., L.P., founded in 1968 to serve the design and construction needs of Majestic Realty Co. and outside clients. Offering turnkey design-build services, it has designed and constructed more than 70 million square feet of commercial, industrial, warehouse and distribution, retail, institutional, hospitality, casino and recreational facilities to date.
- Recent honors and awards

Majestic Realty Co.

- United States, 2007 Largest Private Industrial Owner, *National Real Estate Investor* magazine rankings
- Los Angeles, "2007 Largest Commercial Developer," *Los Angeles Business Journal* (16th straight year)
- Las Vegas, "2007 Industrial Development Firm of the Year," National Association of Industrial and Office Properties (NAIOP), Las Vegas Chapter
- Las Vegas, "2007 Large Industrial Park of the Year," (Sunset Parkway Business Center), NAIOP, Las Vegas Chapter
- Atlanta, "2004 Industrial Development Firm of the Year," NAIOP, Atlanta Chapter

Majestic Realty Foundation

- Los Angeles, "2007 Outstanding Corporation Foundation, Association of Fundraising Professionals, Greater Los Angeles Chapter

Edward P. Roski, Jr.

- Los Angeles, "2006 Business Person of the Year," *Los Angeles Business Journal*
- Washington, D.C., "2006 Public Service Award," *The Woodrow Wilson International Center for Scholars*